

FUNDS WE SUPPORT

- **Annual Fund:** The primary source of funding for district and international projects.
- **SHARE:** How contributions to the Annual Fund go to grants (50% comes back to the district and 50% is used for RI world grants).
- **PolioPlus:** RI's main project, 100% of PolioPlus donations go towards eradication and all donations are matched 2:1 by the Bill & Melinda Gates Foundation.
- **Endowment Fund:** Donations are invested, only the earnings are used.
- **Permanent Fund:** Donations do not provide recognition to donors (no points to use to make others a Paul Harris Fellow).



QUICK INFO

- The Rotary Foundation is the main funding source for worldwide Rotary work
- Minimum donations of \$100 to Annual Fund and \$25 to PolioPlus each year is encouraged
- You can donate and keep track of your account via the RI website
- **OR** you can include donations with your dues and our Club Treasurer will submit them to RI
- Every Rotary member needs to participate for our club to receive recognition and awards for our work

RESOURCES

WEB

ROTARYOR.ORG
MYROTARY.ORG

EMAIL

OAKTARIAN@ROTARYOR.ORG



THE ROTARY CLUB OF OAK RIDGE

DONATION GUIDELINES

Every Rotarian is encouraged to contribute to The Rotary Foundation annually. Foundation donations are tax-exempt. Club members receive recognition for donations to the Annual Fund (for grants) and/or PolioPlus (for eradication efforts). **Members are asked to contribute to both funds each year - \$100 to the Annual Fund and \$25 to PolioPlus.**

- **Paul Harris Fellow:** Has contributed \$1,000 to the Annual Fund
- **Paul Harris Sustaining Member:** Working on their first \$1,000 in contributions to the Annual Fund with a minimum contribution of \$100 annually
- **Multiple Paul Harris Fellow:** Has contributed \$2,000 or more to the Annual Fund. For each \$1,000 in contributions over the first \$1,000, they can make someone else a Paul Harris Fellow. They can transfer a minimum of 100 points at a time to help another club member attain Paul Harris Fellow status
- **Paul Harris Society:** Contributes \$1,000 annually to the Annual Fund
- **Bequest Society:** Commits for future gifts of \$10,000 or more
- **Major Donor:** Cumulative donations reach \$10,000
- **Arch Klumph Society:** Cumulative donations reach \$250,000
- **Legacy Society:** Commits to a gift of \$1 mil or more to the Endowment fund

OTHER WAYS TO GIVE TO THE ROTARY FOUNDATION:

- **Benefactor:** Include the Endowment Fund as a beneficiary in your estate plan or donate \$1,000 or more to the fund outright
- Memorial and Tribute gifts, set up your own Endowment Fund
- Employer matching gifts, Rotary credit card, Facebook fundraiser



ROTARY FOUNDATION

The Rotary Foundation is the non-profit, tax-exempt arm of RI. All donations go to the Foundation. The Foundation manages the funds used by clubs/districts in grants for worldwide service projects. Our district and our club each have their own foundations that work exactly the same way the Rotary Foundation works.

- The District 6780 Foundation can accept donations for district projects or match grants for club projects. It also gets funding from the Rotary Foundation to use for grants.
- The Rotary Club of Oak Ridge Foundation can accept donations for projects its board approves and sets up an internal account for. Some of these will be club projects; some belong to other Rotary clubs or organizations.

CLUB RECOGNITION

Rotary District 6780 Club Recognition/Awards

- **\$250+ Club:** At least 10% of club members contribute \$200 to Annual Fund and \$50 to PolioPlus
- **William T Sergeant Award:** Highest per capita giving to the Annual Fund by 03/31
- **Star Club Award:** Each dues-paying member contributes at least \$100 to the Annual Fund
- **William T Sergeant Polio Eradicator Award:** Each club member contributes at least \$50 to PolioPlus

Rotary International Club Recognition/Awards

- **100% Paul Harris Fellow Club:** all dues-paying members are Paul Harris Fellows
- **100% Paul Harris Society Club:** each dues-paying member contributes a minimum of \$1,000 to the Annual Fund, PolioPlus, or global grants in a Rotary year
- **100% Foundation Giving Club:** An average of \$10 per dues-paying member and 100% participation with every dues-paying member contributing at least \$25 to the Annual Fund PolioPlus, approved global grants or Endowment Fund
- **100% Rotary's Promise Club:** Every dues-paying member either promises a future gift or gives an outright gift of \$1,000 or more to the Endowment Fund
- **Every Rotarian Every Year Club:** Minimum Annual Fund contribution of \$100 per capita, with every dues-paying member contributing at least \$25
- **Top 3 Per Capita in Annual Fund Giving:** Be one of the top 3 clubs in the district for Annual Fund giving, with at least \$50 per capita